2026 Global Business Aviation Outlook



What's powering this historic growth cycle?

Record aircraft deliveries, strong order backlogs, rising flight-hour projections and ambitious fleet-expansion plans point to robust growth and resilience in the decade ahead.

> "Business aircraft owners and operators are flying more, ordering new business jets, expanding their fleets and investing in innovations that make flying safer, more efficient and more comfortable. Business aviation is riding a robust growth cycle we project will continue for at least the next decade."
>
> **Jim Currier**
> President and CEO
> Honeywell Aerospace

Aircraft deliveries (2026–2035)

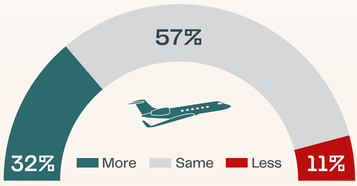
9,950 jets

4,200 turboprops

Total value:
$343 billion

Operator flight hours (2026 vs 2027)

Flight hours will grow to **12.2** million in **10** years.



Our forecast by the numbers

28% operators with one or more aircraft on order

29% growth projected for the global fleet by 2035

14% of owners who also own fractional shares

40% projected 10-year growth of the global midsize jet fleet

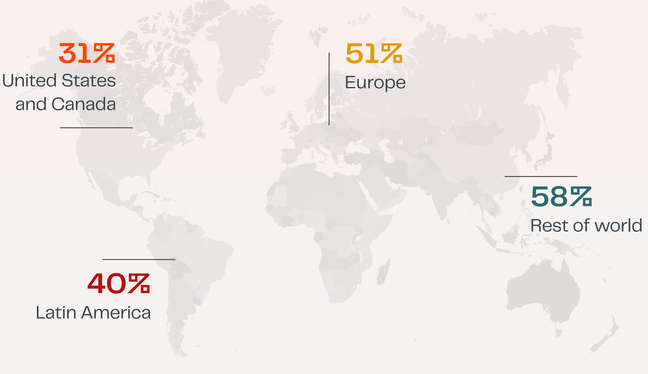
35 number of consecutive years we've published this outlook

What aircraft buyers consider

1. **85%** prioritize aircraft performance
2. **55%** consider the cabin experience
3. **55%** rate cost as a top consideration

> "We predict one of the most robust periods ever for business aviation, as corporations, private individuals, charter customers and fractional shareholders seek the access, flexibility and efficiency business aircraft offer."
>
> **Ben Driggs**
> Senior Vice President, Chief Commercial and Strategy Officer
> Honeywell Aerospace

Growth across the globe (operators expecting to expand fleet size)



Growth expectations by aircraft size

Segment	'25–'35 growth
Large jets	36%
Midsize jets	40%
Light jets	32%
Turboprops	20%

> "Advanced technology is expected when you acquire a new airplane. What matters most is how intuitive it is with standardized displays, controls and logic making life easier for our pilots."
>
> **Business aviation operator**

Honeywell Aerospace

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